

Australian Venture Capital Fund of Funds Quarterly Return Form

Reference code: AQ7N7K7D

Quarterly return

Section 15-10 of the Venture Capital Act 2002 requires AFOFs to provide a written report to Innovation Australia each quarter. Reports are also provided to the ATO, who co-administers the program. The following questions relate to the partnership, its investments and disposals. Please complete all relevant sections of the form and be aware that Ausindustry or the ATO may request documentary evidence of the information provided.

Information under certain sections of this return is requested under s15-5 of the *Venture Capital Act 2002*.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

For further information on the program requirements:

Email the Department (<mailto:venturecapital@industry.gov.au>).

Please refer to the Privacy Policy (<https://www.business.gov.au/Legal-notices/Privacy>).

Legislation in full available at <https://www.legislation.gov.au/> (<https://www.legislation.gov.au/>).

Refer to the *Venture Capital Act 2002* and the ITAA 1997.

For reference only

All forms must be submitted using the online form.
Some fields in the online form may differ based on user input.

Partnership details

AFOF name

AFOF name

Partnership number (state registration)

Does the partnership have an ABN?

No Yes

ACN

ABN

Partnership name

Entity type

ABN status

State

Postcode

GST registered

ABN verified successfully

Select your current registration status

Conditional AFOF registration

AFOF registration

For reference only

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General partner

Does the general partner have an ABN?

No

Yes

ACN

General partner

ABN

General partner

Entity type

ABN status

State

Postcode

GST registered

Number of employees of the general partner

This report is for the quarter ending

This report is for the quarter ending

AFOF's committed capital at the end of the quarter (in AUD)

Total capital drawn down by the AFOF as at the end of the quarter (in AUD)

Total of all investment warrants reported by the AFOF as at the end of the quarter (in AUD)

Capital drawn into attached unit trusts (in AUD)

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Contact for this return

Given name(s)

Family name

Email address

Telephone (business hours)

Mobile

Declaration

Has the AFOF only carried on eligible activities?

No Yes

I certify that I am permitted to act on behalf on the general partner and all information provided in this form is correct to the best of my knowledge. Further, I acknowledge that a failure to meet the requirements of the program may result in revocation of registration under the Venture Capital Act 2002.

Checking the checkbox constitutes as an electronic signature.

It is an offence under section 137.1(1) of the Criminal Code Act 1995 (Cth) to provide information to the Commonwealth which is false or misleading in a material particular or to omit any matter or thing without which the information is misleading. Penalty: Imprisonment for 12 months.

Given name(s)

Family name

Position held

For reference only

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Partnership investment

Please complete for each investment into a VCLP or an ESVCLP during the quarter.

Complete all relevant sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

Partnership investment 1

Investment details

Type Of Partnership

ESVCLP VCLP

The name of the partnership which received the investment

The name of the partnership which received the investment

The name of the partnership which received the investment

The name of the partnership which received the investment

Initial or follow on investment

Initial Follow on

Date of investment

AFOF's committed capital at the time of this investment (in AUD)

\$

Amount invested by the AFOF in this transaction (in AUD)

\$

Did the investee meet the ongoing requirements of subsections 118-425(3), (4) and (5) of the ITAA 1997 at all times during the quarter after the investment was made?

No Yes

Additional comments

All forms must be submitted using the online form.
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Direct investment

Please complete an investment for each direct investment made during the quarter.

Complete all relevant sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

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Direct investment 1

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Investment overview

Type of investment

- An EVCI
- An investment not meeting s118-425(2) and (6) or s118-427(3) and (7)
- Consolidated or consolidatable entity for income tax purposes under s118-425(12) or s118-427(12)
- Debt Interest - Permitted Loan

Is there a requirement for repayment of the permitted loan within six months?

- No Yes

Initial or follow on investment

- Initial Follow on

Date of incorporation of investee entity

Revenue of investee entity in the most recently completed financial year

Cash flow of investee entity in the most recently completed financial year

Number of employees of the investee entity (number of FTE equivalents) at the time of the investment

Revenue of investee entity in the most recently completed financial year

Cash flow of investee entity in the most recently completed financial year

Number of employees of the investee entity (number of FTE equivalents) at the time of the investment

Structure of investee entity

- Company Unit Trust

Has the investment been made through a holding company?

- No Yes

Is the investment relying on the exemption under 118-425(14a)?

- No Yes

Has the investment been completed within 6 months of the initial holding company investment?

- No Yes

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Does the investee have an ABN?

No Yes

ACN

Investee name

ABN

Investee name

Entity type

ABN status

State

Postcode

GST Registered

Is the investee Indigenous owned?

No Yes Prefer not to answer

Is the investee Indigenous controlled?

No Yes Prefer not to answer

Investee address

Country

Australia

Enter an address to search for

Address line 1

Address line 2

Suburb

State

Postcode

FYI: The state registered for the ABN () is different to what has been selected.

FYI: The postcode registered for the ABN () is different to what has been selected.

Address

FYI: You have said that you have an ABN but you are indicating that the address is overseas.

Is the investee located in Australia for the purposes of s1 18-425(2) or s11S-427(3) of the ITAA 1997?

No Yes

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Investment details

Date of investment

If a debt interest that is a permitted loan, under which provision of the VC Act is it eligible?

- N/A
 S9-10(1)(a)
 S9-10(1)(aa)
 S9-10(1)(b)

The investment was an acquisition of

Number of shares/options/units acquired

AFOF's committed capital at the time of this investment (in AUD)

\$	<input type="text"/>	0.00
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Amount invested by the AFOF in this transaction (in AUD)

\$	<input type="text"/>
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Total amount of all the debt and equity interests the AFOF owns in the investee and any connected entities (in AUD)

\$	<input type="text"/>
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Is the investment at risk?

- No Yes N/A

Does the investee satisfy the location within Australia test?

- No Yes

Is it relying on s118-425(12A) or s11B-427(13) to be eligible?

- No Yes N/A

Does the investee satisfy the predominant activity requirements?

- No Yes

Is the investment relying on an exemption under 118-425(13A)?

- No Yes

Please provide a brief description of the investee's predominant activity

The investee operates predominately in which sector?

Stage of investee

- Pre-seed
 Seed
 Start-up
 Early expansion
 Late expansion
 Turnaround
 LBO/MBO/MBI

Please enter the 4 digit ANZSIC code (Australian and New Zealand Standard Industrial Classification) for investee

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Where applicable, does or will, the investee satisfy the registered auditor requirements?

- Yes
 No
 N/A - Director/trustee has made a statutory declaration as permitted entity value is under \$12.5 million

Investee's total assets immediately before the investment (in AUD)

\$

What percentage of the investee does the AFOF now own as a result of this investment?

Will the investee meet the ongoing Predominant Activity, Investments in Other Entities and Registered Auditor requirements at all times?

- No Yes

Is the investee entity part of a consolidated or consolidatable group?

- No Yes

Are the shares or units listed?

- No Yes

Additional comments

For reference only

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Scrip for scrip

Please complete for each scrip for scrip transaction made during the quarter.

Complete all relevant sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

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Scrip for scrip 1 The AFOF held

Does the investee have an ABN?

No Yes

ACN

Investee name

ABN

Investee name

Entity type

ABN status

State

Postcode

GST Registered

Investee address

Country

Enter an address to search for

Address line 1

Address line 2

Suburb

State

Postcode

FYI: The state registered for the ABN () is different to what has been selected.

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Address

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Scrip for scrip details

Date of acquisition of original investment

At total cost of (in AUD)

Number of shares/options/units transferred

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The AFOF exchanged these for

Does the investee have an ABN?

No Yes

ACN

Investee name

ABN

Investee name

Entity type

ABN status

State

Postcode

GST Registered

Investee address

Country

Australia

Enter an address to search for

Address line 1

Address line 2

Suburb

State

Postcode

FYI: The state registered for the ABN () is different to what has been selected.

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Address

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Scrip for scrip details

Date of scrip for scrip transaction

Number of shares/options/units acquired

Was the investment made in compliance with s1 18-425(8) (if a company) or s1 18-427(9) (if a unit trust) of the ITAA 1997?

No Yes

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Additional comments

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Partnership returns

Please complete for each return such as a distribution, divestment or notional return from investments into VCLPs/ESVCLPs that the AFOF has received in the reporting period.

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Partnership return 1

Partnership return details

Type of partnership

ESVCLP VCLP

The name of the partnership from which the return was received

The name of the partnership which received the investment

The name of the partnership from which the return was received

The name of the partnership which received the investment

Date of initial investment into the partnership

Date of return

Amount returned to the AFOF in this transaction (in AUD)

\$

Other proceeds (in AUD)

\$

Gain or loss (in AUD)

\$

Did the investment meet the ongoing requirements of subsections 118-425(3), (4) and (5) of the ITAA 1997 at all times during the quarter up to the day of disposal?

No Yes

Additional comments

All forms must be submitted using the online form.
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Direct investment disposals

Please complete for each direct investment disposal made during the quarter.

Complete all relevant sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

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Disposal 1

Investee details

This is a disposal of

Debt Interest - Permitted Loan

Equity

Is this a partial or final disposal?

Final Partial

Does the investee have an ABN?

No Yes

ACN

Investee name

ABN

Investee name

Investee address

Country

Australia

Enter an address to search for

Address line 1

Address line 2

Suburb

State

Postcode

FYI: The state registered for the ABN () is different to what has been selected.

FYI: The postcode registered for the ABN () is different to what has been selected.

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Disposal details

Date of disposal

Date of initial investment into the investee

Was this a disposal of an investment that was a convertible note or convertible preference share?

No Yes

Number of shares/options/units/dollars disposed

Equity proceeds from sale (in AUD)

Other proceeds (in AUD)

Gain or loss on disposal (in AUD)

Did the investee meet the ongoing requirements of subsections 118-425(3), (4), (4A) and (S) of the ITAA 1997 for a disposal of a company and subsections 118-427(4), (5), (SA) and (6) of the ITAA 1997 for a disposal of a unit trust at all times during the quarter after the investment was made?

No Yes

Additional comments

Feedback

Let us know how we're doing. Your feedback assists us in improving the service

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