

Australian Venture Capital Fund of Funds Annual Return Form

Reference code: V327WX28

Annual return

Section 15-1 of the Venture Capital Act 2002 requires AFOFs to provide a written report to Innovation Australia each year. Reports are also provided to the ATO, who coadministers the program. The following questions relate to the partnership, its investments and disposals. Please complete all relevant sections of the form and be aware that AusIndustry or the ATO may request documentary evidence of the information provided.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

For further information on the program requirements:

Email the Department (<mailto:venturecapital@industry.gov.au>).

Please refer to the Privacy Policy (<https://www.business.gov.au/Legal-notices/Privacy>).

Legislation in full available at <https://www.legislation.gov.au/> (<https://www.legislation.gov.au/>).

Refer to the Venture Capital Act 2002 and the ITAA 1997.

For reference only

All forms must be submitted using the online form.
Some fields in the online form may differ based on user input.

Partnership and general partner details

For year ended

AFOF name

AFOF name

Partnership number (state registration)

Does the partnership have an ABN?

No Yes

ACN

ABN

Partnership name

Entity type

ABN status

State

Postcode

GST registered

ABN verified successfully

Select your current registration status

Conditional AFOF registration

AFOF registration

Date the partnership was formed?

The date on your ILP/LP certificate for the partnership

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General partner

Does the general partner have an ABN?

No Yes

ACN

General partner

ABN

General partner

Entity type

ABN status

State

Postcode

Gst registered

General partner's country of residence

General partner's capital
commitment to the AFOF (in
AUD)

\$

Does the AFOF's partnership agreement comply with the Venture Capital Act 2002?

No Yes

Were there any changes to the AFOF's partnership agreement during the year?

No Yes

Fund Performance: Has the general partner received any payment of carried interest from the AFOF to date?

No Yes

Performance: Internal Rate of Return
(IRR) for the Partnership as at 30 June
(as%)

Investment activity during this financial year

Ensure AusIndustry has received advice on each investment transaction, including direct and partnerships undertaken during the year through quarterly returns.

Number of businesses/partnerships that received an investment (debt or equity) from the AFOF in this financial year:

Number of initial investments

Number of follow-on
investments

Total amount of all debt and equity investments in these businesses/partnerships at cost in this financial year (in AUD)

Initial investments

\$

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Follow-on investments

\$	<input type="text"/>
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Contact for this return

For reference only

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Given name(s)

Family name

Email address

Telephone (business hours)

Mobile

Declaration

Has the AFOF met the registration requirements of an AFOF throughout the financial year?

No Yes

I certify that I am permitted to act on behalf on the general partner and all information provided in this form is correct to the best of my knowledge. Further, I acknowledge that a failure to meet the requirements of the program may result in revocation of registration under the Venture Capital Act 2002.

Checking the checkbox constitutes as an electronic signature.

It is an offence under section 137.1(1) of the Criminal Code Act 1995 (Cth) to provide information to the Commonwealth which is false or misleading in a material particular or to omit any matter or thing without which the information is misleading. Penalty: Imprisonment for 12 months.

Given name(s)

Family name

Position held

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Limited partners

Complete all relevant sections of the form and be aware that AusIndustry or the ATO may request documentary evidence of the information provided.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

Complete all fields for all limited partners.

Do you have any Limited Partners?

 No Yes

Instructions for filling in limited partner list:

1. Click on the following link to open the spreadsheet : limited partners spreadsheet
(<https://business.gov.au/-/media/grants-and-programs/vc/limited-partner-details-template-annual-return-form.xlsx>)
2. Enter details of ALL limited partners of the partnership into the spreadsheet
3. Save the spreadsheet to your local device
4. Click on 'Upload File' to upload the spreadsheet from your local device

The file must be an .xlsx and must be less than 20MB in size to be successfully loaded. Form may respond slowly for a large number of limited partners

Limited Partners

Limited Partners

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Investment portfolio - Partnership investments

Please complete for each partnership investment the AFOF made during the year and any partnership investments the AFOF continues to own at the end of the year. The AFOF's complete partnership investment portfolio is to be included.

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Partnership investment 1 Investment details

Type of partnership

ESVCLP VCLP

The name of the partnership which received the investment

The name of the partnership which received the investment

The name of the partnership which received the investment

The name of the partnership which received the investment

At cost value of investment (in AUD)

Did the AFOF make an investment in this entity during this financial year?

No Yes

Any other comments regarding this investment?

For reference only

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Investment portfolio - Direct investments

Please complete for each direct investment the AFOF made during the year and any direct investments the AFOF continues to own at the end of the year. The AFOF's complete direct investment portfolio is to be included.

Complete all relevant sections of the form and be aware that AusIndustry or the ATO may request documentary evidence of the information provided.

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Direct investment 1

For reference only

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Investment details

Does the investee have an ABN?

No Yes

ACN

Investee name

ABN

Investee name

Entity type

ABN status

State

Postcode

Gst registered

Entity's value

Revenue of investee entity for the financial year just ended

Cash flow of investee entity for the financial year just ended

Number of employees of the investee entity (Number of FTE equivalents) as at 30 June

At cost value of investment (in AUD)

Value of investment (in AUD) at 30 June

Internal Rate of Return (IRR) for the Investment as at 30 June (as%)

Is this entity foreign domiciled?

No Yes

Did the AFOF make an investment in this entity during this financial year?

No Yes

Did this investment meet the ongoing Predominant Activity, Investments in Other Entities and Registered Auditor requirements at all times?

No Yes

If an investee held through a holding company, did the investee meet the ongoing requirements at all times?

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No Yes N/A

Level of active involvement in
investee companies?

For reference only

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Any other comments regarding this investment?

For reference only

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Partnership returns

Please complete for each return such as a distribution, divestment or notional return from investments into VCLPs/ESVCLPs that the AFOF has received in the reporting period.

Complete all relevant sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

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Partnership return 1

Partnership return details

Type of partnership

ESVCLP VCLP

The name of the partnership from which the return was received

The name of the partnership which received the investment

The name of the partnership from which the return was received

The name of the partnership which received the investment

Date of initial investment into the partnership

Date of return

Amount returned to the AFOF in this transaction (in AUD)

Other proceeds (in AUD)

Gain or loss (in AUD)

Did the investment meet the ongoing requirements of subsections 118-425(3), (4) and (5) of the ITAA 1997 at all times during the quarter up to the day of disposal?

No Yes

Additional comments

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Direct investment disposals

Please complete for each direct investment disposal made during the reporting period.

Complete all relevant sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

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Disposal 1 Investee details

This is a disposal of

- Debt Interest - Permitted Loan
 Equity

Is this a partial or final disposal?

- Final Partial

Does the investee have an ABN?

- No Yes

ACN

Investee name

ABN

Investee name

Entity type

ABN status

State

Postcode

- Gst registered

Disposal details

Date of disposal

Date of initial investment into the investee

Was this a disposal of an investment that was a convertible note or convertible preference share?

- No Yes

Number of shares/options/units/dollars disposed

Equity proceeds from sale (in AUD)

\$

Other proceeds (in AUD)

\$

Gain or loss on disposal (in AUD)

\$

Did the investee meet the ongoing requirements of subsections 118-425(3), (4), (4A) and (5) of the ITAA 1997 for a disposal of a company and subsections 118-427(4), (5), (SA) and (6) of the ITAA 1997 for a disposal of a unit trust at all times during the quarter after the investment was made?

- No Yes

Additional comments

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