

# Venture Capital Limited Partnership Quarterly Return Form

Reference code:

## Quarterly return

Section 15-10 of the *Venture Capital Act 2002* requires VCLPs to provide a written report to Innovation Australia each quarter. Reports are also provided to the ATO, who co-administers the program. The following questions relate to the partnership, its investments and disposals. Please complete all relevant sections of the form and be aware that AusIndustry or the ATO may request documentary evidence of the information provided.

Information under certain sections of this return is requested under s15-5 of the *Venture Capital Act 2002*.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

For further information on the program requirements:

Email the Department at [venturecapital@industry.gov.au](mailto:venturecapital@industry.gov.au)

Please see the Customer Information Guide (<https://www.business.gov.au/Grants-and-Programs/Venture-Capital-Limited-Partnerships#guides-information-papers-and-statement>).

Please refer to the Privacy Policy (<https://business.gov.au/Grants-and-Programs/Venture-Capital-Limited-Partnerships/VCLP-application-form-privacy-collection-statement>).

Legislation in full available at <https://www.legislation.gov.au>

Refer to the *Venture Capital Act 2002* and the *ITAA 1997*.

## Google Places

The Address search fields in this form use Google Places to help fill in the address details. By using this feature you agree to be bound by Google's Terms of Service (<https://www.google.com/intl/en/policies/terms>) and are subject to Google's Privacy Policy (<https://www.google.com/policies/privacy>).

## Partnership details

VCLP Name

Partnership Number (State Registration)

Does the partnership have an ABN or ACN?

ABN  ACN Only  Neither

Select your current registration status

Conditional VCLP registration  
 VCLP registration

## General Partner

Does the General Partner have an ABN or ACN?

ABN  ACN Only  Neither

Number of employees of the general partner

This report is for the quarter ending

VCLP's committed capital at the end of the quarter (in AUD)

\$

Total capital drawn down by the VCLP as at the end of the quarter (in AUD)

\$

Total of all investment warrants reported by the VCLP as at the end of the quarter (in AUD)

\$

All forms must be submitted using the online form.  
Some fields in the online form may differ based on user input.

Capital drawn into attached unit trusts (in AUD)

\$	<input type="text"/>
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For reference only

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## Contact for this return

Given name

Family name

Email address

Mobile (optional)

Telephone (business hours)

## Declaration

Has the VCLP only carried on eligible activities?

*An VCLP in its capital raising phase (conditionally registered) is not precluded from answering "Yes" to this question.*

Yes  No

\* I certify that I am permitted to act on behalf of the general partner and all information provided in this form is correct to the best of my knowledge. Further, I acknowledge that a failure to meet the requirements of the program may result in revocation of registration under the Venture Capital Act 2002.

Checking the checkbox constitutes as an electronic signature.

It is an offence under section 137.1(1) of the Criminal Code Act 1995 (Cth) to provide information to the Commonwealth which is false or misleading in a material particular or to omit any matter or thing without which the information is misleading.  
Penalty: Imprisonment for 12 months.

Given name

Family names

Position held (optional)

For Official Use Only

For reference only

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## Investment warrant

Please complete an investment warrant for each investment made during the quarter.

Complete all relevant sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

Part 7.4 of the Criminal Code creates offences for making false and misleading statements, giving false or misleading information and producing false or misleading documents.

If the investment has been made through a holding company structure, then report the details of the target investee not the details of intermediate holding companies. Please use the Scrip for Scrip tab to report any scrip for scrip transactions.

Investment warrant 1

### Investment overview

Type of investment

- An EVCI
- An investment not meeting s11S-425(2) and (6) or s11S-427(3) and (7)
- Consolidated or consolidatable entity for income tax purposes under s11S-425(12) or s11S-427(12)
- Debt Interest - Permitted Loan

Initial or follow-on investment

- Initial  Follow on

Structure of Investee Entity

- Company  Unit Trust

Has the investment been made through a holding company?

- Yes  No

Does the investee have an ABN?

- ABN  ACN Only  Neither

Does the venture capital limited partnership have a representative on the board of the investee?

- Yes  No

Is the investee Indigenous owned?

- Yes  No  Prefer not to answer

Is the investee Indigenous controlled?

- Yes  No  Prefer not to answer

### Investee address

Country

Is the investee located in Australia for the purposes of s11S-425(2) or s11S-427(3) of the ITAA 1997?

- Yes  No

### Investment details

Date of investment

The investment was an acquisition of

VCLP's committed capital at the time of this investment (in AUD)

Number of shares/options/units acquired

Amount invested by the VCLP in this transaction (in AUD)

\$

Total amount of all the debt and equity interests the VCLP owns in the investee and any connected entities (in AUD)

\$

Is the investment at risk?

- Yes  No  N/A

All forms must be submitted using the online form.  
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Does the investee satisfy the location within Australia test?

Yes

No

Does the investee satisfy the predominant activity requirements?

Yes

No

For reference only

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Is the investment relying on an exemption under 118-425(13A)?

Yes  No

Please provide a brief description of the investee's predominant activity

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The investee operates predominately in which sector?

Stage of investee

- Pre-seed  
 Seed  
 Start-up  
 Early expansion  
 Late expansion  
 Turnaround  
 LBO/MBOMBJ

Please enter the 4 digit ANZSIC code (Australian and New Zealand Standard Industrial Classification) for investee

Click here for a list of ANZSIC codes.

(<http://www.abs.gov.au/AUSSTATS/abs@.nsf/Latestproducts/5463F1SA4D2FCBAOCA25711FOO146D77?opendocument>)

Where applicable, does or will, the investee satisfy the registered auditor requirements?

- Yes  
 No  
 N/A - Director/trustee has made a statutory declaration as permitted entity value is under \$12.5 million

Investee's total assets immediately before the investment (in AUD)

\$

What percentage of the investee does the VCLP now own as a result of this investment?

Will the investee meet the ongoing Predominant Activity, Investments in Other Entities and Registered Auditor requirements at all times?

- Yes  No

Is the investee entity part of a consolidated or consolidatable group?

- Yes  No

Are the shares or units listed?

- Yes  No

Additional comments (optional)

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## Scrip for scrip

For scrip for scrip transactions please complete all sections of this form and be aware that the department or the ATO may request documentary evidence of the information provided.

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Scrip for scrip 1

### The VCLP held

Does the investee have an ABN?

ABN  ACN Only  Neither

#### Investee address

Country

#### Scrip for scrip details

Date of acquisition of original investment

At total cost of (in AUD)

\$

Number of shares/options/units transferred

### The VCLP exchanged these for

Does the investee have an ABN?

ABN  ACN Only  Neither

#### Investee address

Country

#### Scrip for scrip details

Date of scrip for scrip transaction

Number of shares/options/units acquired

Was the investment made in compliance with s118-425(8) (if a company) or s118-427(9) (if a unit trust) of the ITAA 1997?

Yes  No

Additional comments (optional)

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## Disposals

Please complete for each investment disposal made during the quarter. Please complete all sections of the form and be aware that the department or the ATO may request documentary evidence of the information provided.

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Disposal 1

### Investee details

This is a disposal of:

Debt Interest - Permitted Loan

Equity

Is this a partial or final disposal?

Final

Partial

Does the investee have an ABN?

ABN

ACN Only

Neither

### Investee Address

Country

### Disposal details

Date of disposal

Date of Initial Investment into the investee

Number of shares/options/units/dollars disposed

Did the investee meet the ongoing requirements of subsections 118-425(3), (4), (4A) and (5) of the ITAA 1997 for a disposal of a company and subsections 118-427(4), (5), (SA) and (6) of the ITAA 1997 for a disposal of a unit trust at all times during the quarter after the investment was made?

Yes

No

Additional comments *(optional)*

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### Feedback

Let us know how we're doing. Your feedback assists us in improving the service.

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